

September 14, 2004

BNC Engineering, LLC  
607 River Bend Drive  
Georgetown, Texas 78628

Attn: Mr. James Blackwell, P.E.

RE: Asbestos Survey/Inspection  
Former Norco Refinery  
FM 2725 & Bishop Road  
Ingleside, Texas  
PSI Project No.: 435-4A061

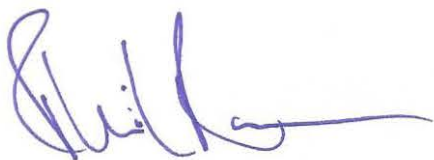
Dear Mr. Blackwell,

In accordance with our agreement, Professional Service Industries, Inc. (PSI) is providing two (2) copies of our progress report for the above referenced project.

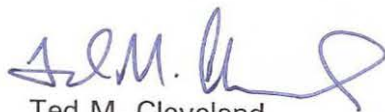
We appreciate the opportunity to provide our services on this project and would be pleased to continue our role as your consultant for future investigations. If we can be of further assistance, or if you have any questions regarding this report, please feel free to contact us.

Respectfully submitted,

**PROFESSIONAL SERVICE INDUSTRIES, INC.**



Phil Rasor  
Environmental Specialist



Ted M. Cleveland  
Vice President

